

AGENT & CASE INFORMATION

AGENT NAME

PHONE

E-MAIL

PROPOSED INSURED

CLIENT NAME

DATE OF BIRTH

STATE

HEIGHT

WEIGHT

FACE AMOUNT

Sex: ☐ Male ☐ Female

Tobacco / Nicotine Use: ☐ Yes ☐ No

COVERAGE REQUESTED

Type of Insurance: ☐ Universal Life ☐ Whole Life ☐ Survivorship

☐ Term — number of years:

QUESTIONNAIRE

1. When was the proposed insured first diagnosed with Psoriatic Arthritis?

2. Which type of psoriatic arthritis has been diagnosed?

- ☐ Symmetric arthritis ☐ Asymmetric arthritis
☐ Distal interphalangeal predominant ☐ Spondylitis
☐ Arthritis mutilans

3. Does the proposed insured experience any of the following symptoms? (Check all that apply.)

- ☐ Pain, stiffness, swelling in joints
☐ Irritation and redness of the eye
☐ Red, scaly patches of the skin

4. How is the proposed insured being treated?

- ☐ Anti-inflammatory drugs Details & Date:
☐ Disease-modifying antirheumatic drugs Details & Date:
☐ Steroids Details & Date:

Please e-mail the completed form to Brad Kadelski · brad@brookfieldpartners.com

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- ☐ Biologic therapy (Enbrel) Details & Date:
- ☐ Physical therapy Details & Date:
- ☐ Assistive devices Details & Date:
- ☐ Other

5. Is the proposed insured disabled as a result of this condition?

☐ Yes ☐ No

If yes, provide details:

6. Is the proposed insured currently taking any medication(s)?

☐ Yes ☐ No

If yes, provide name, dosage and frequency of medication(s)