

AGENT & CASE INFORMATION

AGENT NAME

PHONE

E-MAIL

PROPOSED INSURED

CLIENT NAME

DATE OF BIRTH

STATE

HEIGHT

WEIGHT

FACE AMOUNT

Sex: ☐ Male ☐ Female

Tobacco / Nicotine Use: ☐ Yes ☐ No

COVERAGE REQUESTED

Type of Insurance: ☐ Universal Life ☐ Whole Life ☐ Survivorship

☐ Term — number of years:

QUESTIONNAIRE

1. When was the proposed insured first diagnosed with ovarian cancer?

2. How was the cancer treated? (Check all that apply.)

☐ Surgery ☐ Radiation ☐ Chemotherapy

Provide the dates and details of treatment:

3. What stage was the cancer?

☐ Stage I ☐ Stage II ☐ Stage III
☐ Stage IV

4. Has there been any evidence of recurrence?

☐ Yes ☐ No

If yes, provide details:

5. What is the date and result of the most recent CA 125, if available?

6. Are there any other health issues?

☐ Yes ☐ No

If yes, provide details. Additional questionnaires may be required.

7. Is the proposed insured currently taking any medication(s)?

☐ Yes ☐ No

If yes, provide name, dosage and frequency of medication(s)