



Neuropathy / Peripheral Vascular Disease Questionnaire

UNDERWRITING QUESTIONNAIRE

AGENT & CASE INFORMATION

AGENT NAME

PHONE

E-MAIL

PROPOSED INSURED

CLIENT NAME

DATE OF BIRTH

STATE

HEIGHT

WEIGHT

FACE AMOUNT

Sex: ☐ Male ☐ Female

Tobacco / Nicotine Use: ☐ Yes ☐ No

COVERAGE REQUESTED

Type of Insurance: ☐ Universal Life ☐ Whole Life ☐ Survivorship

☐ Term — number of years:

QUESTIONNAIRE

1. Has the proposed insured been diagnosed with any of the following? (Check all that apply.)

☐ Peripheral Vascular Disease Date of diagnosis:

☐ Leriche's Syndrome Date of diagnosis:

☐ Arterio Sclerosis Obliterans (ASO) Date of diagnosis:

☐ Claudication Date of diagnosis:

☐ Aneurysm Date of diagnosis:

☐ Abdominal ☐ Vascular ☐ Cerebral

☐ Other disorder of the circulatory system

2. What were the first symptoms?

3. What tests were done to give the diagnosis?

Please e-mail the completed form to Brad Kadelski · brad@brookfieldpartners.com

Brookfield Insurance Partners, LLC · Brookfield, MA · (p) 866-639-0443 · info@brookfieldpartners.com · www.brookfieldpartners.com

Test	Date	Results

4. Have any of the following surgeries been suggested or done? (Check all that apply.)

- ☐ Aorto Femoral Bypass (leg vessels) Date: Result:
- ☐ Endarterectomy (clean arteries) Date: Result:
- ☐ Aneurysmotomy (repair of an aneurysm) Date: Result:
- ☐ Other Date: Result:

5. Does the proposed insured have any other major health problems?

☐ Yes ☐ No

If yes, provide details:

6. When did the proposed insured last consult their physician?

7. Is the proposed insured currently taking any medication(s)?

☐ Yes ☐ No

If yes, provide name, dosage and frequency of medication(s):