



Muscular Dystrophy Questionnaire

UNDERWRITING QUESTIONNAIRE

AGENT & CASE INFORMATION

AGENT NAME

PHONE

E-MAIL

PROPOSED INSURED

CLIENT NAME

DATE OF BIRTH

STATE

HEIGHT

WEIGHT

FACE AMOUNT

Sex: ☐ Male ☐ Female

Tobacco / Nicotine Use: ☐ Yes ☐ No

COVERAGE REQUESTED

Type of Insurance: ☐ Universal Life ☐ Whole Life ☐ Survivorship

☐ Term — number of years:

QUESTIONNAIRE

1. When was the proposed insured first diagnosed with Muscular Dystrophy?

2. What was the diagnosis?

☐ Myotonic ☐ Duchenne ☐ Becker ☐ Limb-girdle ☐ Congenital

☐ Distal ☐ Emery-Dreifuss ☐ Facioscapulohumeral ☐ Oculopharyngeal

3. Which of the following symptoms does the proposed insured experience? (Check all that apply.)

☐ Muscle weakness ☐ Muscle spasms or stiffening after use

☐ Hand weakness ☐ Foot drop

☐ Clumsiness ☐ Frequent falling

☐ Difficulty getting up ☐ Waddling gait

☐ Curvature of the spine

☐ Other

4. Is the proposed insured disabled as a result of this condition?

☐ Yes ☐ No

If yes, provide details:

Please e-mail the completed form to Brad Kadelski · brad@brookfieldpartners.com

Brookfield Insurance Partners, LLC · Brookfield, MA · (p) 866-639-0443 · info@brookfieldpartners.com · www.brookfieldpartners.com

5. Is the proposed insured currently taking any medication(s)?

☐ Yes ☐ No

If yes, provide name, dosage and frequency of medication(s)