

## AGENT & CASE INFORMATION

AGENT NAME

PHONE

E-MAIL

## PROPOSED INSURED

CLIENT NAME

DATE OF BIRTH

STATE

HEIGHT

WEIGHT

FACE AMOUNT

Sex: ☐ Male ☐ Female

Tobacco / Nicotine Use: ☐ Yes ☐ No

## COVERAGE REQUESTED

Type of Insurance: ☐ Universal Life ☐ Whole Life ☐ Survivorship

☐ Term — number of years:

## QUESTIONNAIRE

1. When was the proposed insured first diagnosed with hemophilia?

2. What type of hemophilia was diagnosed?

☐ Hemophilia A ☐ Hemophilia B

3. What classification of hemophilia has been diagnosed?

☐ Mild Hemophilia: Clotting factor VIII or clotting factor IX level is 5% of normal or greater.

Mild hemophilia might not be recognized unless there is excessive bleeding after a major injury or surgery.

☐ Moderate hemophilia: Clotting factor VIII or clotting factor IX level is 1% to 5% of normal.

Bleeding usually follows a fall, sprain or strain.

☐ Severe hemophilia: Clotting factor VIII or clotting factor IX level is less than 1% or normal.

Bleeding often happens one or more times a week for no apparent reason.

Please e-mail the completed form to Brad Kadelski · [brad@brookfieldpartners.com](mailto:brad@brookfieldpartners.com)

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4. How is the proposed insured being treated for this condition?

5. Is the proposed insured currently taking any medication(s)?

☐ Yes ☐ No

If yes, provide name, dosage and frequency of medication(s)