



Autism / Asperger's Syndrome Questionnaire

UNDERWRITING QUESTIONNAIRE

AGENT & CASE INFORMATION

AGENT NAME

PHONE

E-MAIL

PROPOSED INSURED

CLIENT NAME

DATE OF BIRTH

STATE

HEIGHT

WEIGHT

FACE AMOUNT

Sex: ☐ Male ☐ Female

Tobacco / Nicotine Use: ☐ Yes ☐ No

COVERAGE REQUESTED

Type of Insurance: ☐ Universal Life ☐ Whole Life ☐ Survivorship

☐ Term — number of years:

QUESTIONNAIRE

1. When was Asperger's Syndrome diagnosed?

2. Does the proposed insured experience any of the following? (check all that apply)

- ☐ Problems with social skills ☐ Eccentric or repetitive behaviors
- ☐ Unusual preoccupations or rituals ☐ Communication difficulties
- ☐ Limited range of interests ☐ Coordination problems
- ☐ Exceptional skills/talents

Provide details:

3. How is this condition being treated?

- ☐ Special education ☐ Behavior modification
- ☐ Medication ☐ Speech, physical or occupational therapy

4. Is the proposed insured taking any medication(s) for this, or any other condition(s)?

☐ Yes ☐ No

If yes, provide the name, dosage and frequency of all medications(s):

Please e-mail the completed form to Brad Kadelski · brad@brookfieldpartners.com

Brookfield Insurance Partners, LLC · Brookfield, MA · (p) 866-639-0443 · info@brookfieldpartners.com · www.brookfieldpartners.com
