

AGENT & CASE INFORMATION

AGENT NAME

PHONE

E-MAIL

PROPOSED INSURED

CLIENT NAME

DATE OF BIRTH

STATE

HEIGHT

WEIGHT

FACE AMOUNT

Sex: ☐ Male ☐ Female

Tobacco / Nicotine Use: ☐ Yes ☐ No

COVERAGE REQUESTED

Type of Insurance: ☐ Universal Life ☐ Whole Life ☐ Survivorship

☐ Term — number of years:

QUESTIONNAIRE

1. When was the proposed insured first diagnosed with Addison's Disease?

2. Does the proposed insured experience any of the following symptoms? (Check all that apply.)

- ☐ Fatigue ☐ Weight loss ☐ Loss of appetite
☐ Nausea ☐ Vomiting ☐ Diarrhea
☐ Hyperpigmentation ☐ Lightheadedness or fainting ☐ Shakiness
☐ Low blood sugar ☐ Difficulty concentrating ☐ Depression
☐ Other

3. Has the proposed insured received any of the following treatments?

- ☐ Hormone replacement (cortisol and/or aldosterone)
☐ Increased salt intake
☐ Other

4. Is the proposed insured current taking any medication(s)? ☐ Yes ☐ No

If yes, provide name, dosage and frequency of medication(s)

Please e-mail the completed form to Brad Kadelski · brad@brookfieldpartners.com

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